16th May, 2025

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Symbol: 532934

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: PPAP

Subject: Media release on the financial results for the quarter and year ended 31st March, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the media release on the financial results of the Company for the quarter and year ended 31st March, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,
For **PPAP Automotive Limited**

Pankhuri Agarwal
Company Secretary & Compliance Officer



3.0%

10.0%

MG Motors

Renault + Nissan

3.0%

14.0%

Toyota



Q4

FY24

Q3

FY25

Tools & Others Parts

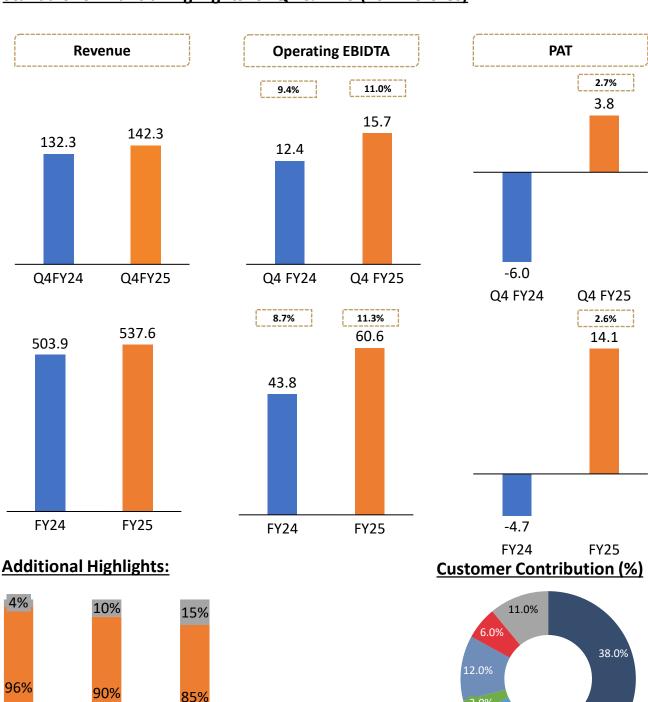
Q4

FY25

Investor Release: 16th May 2025, Delhi

PPAP Automotive Ltd. has declared its Audited Financial Results for the Quarter and Year ended 31st March, 2025.

Standalone Financial Highlights for Q4 & FY25 (Rs. In Crores)



PPAP Automotive Limited



Key Operational Highlights - FY25:

- Order book stands at lifetime value of INR2,834 crore as on 31st March 2025
- Initiated export of Aftersales products
- 150+ new products launched in Aftermarket
- 72% Capacity Utilization
- The Board of Directors has declared a final dividend of INR 1.5 to reward the shareholders which leads to a cumulative dividend of INR 2.5 for FY25

Commenting on the results and performance for Q4 & FY25, Mr. Ajay Kumar Jain, Chairman & MD of PPAP Automotive Ltd said:

"We are pleased to report a consistent improvement in our consolidated performance for Q4 and FY25, reflecting the strength of our business model, the effectiveness of our strategic roadmap, and our continued agility in navigating industry headwinds. Revenue for Q4FY25 grew 8.5% YoY to INR 147.2 crore, while full-year revenue rose to INR 554.0 crore, registering a healthy 5.9% increase despite a challenging macro environment.

EBITDA surged by 43.9% YoY to INR 57.2 crore, with EBITDA margins expanding **270 bps YoY to 10.3%**, driven by improved cost controls and operating leverage. On the profitability front, we delivered a consolidated **PAT of INR 7.0 crore in FY25**, marking a decisive turnaround from a **loss of INR 13.0 crore in FY24** underscoring our commitment to operational excellence and financial discipline

In FY25, we secured new orders with a lifetime value of INR 601.4 crore, across both EV (INR 208.1 crore) and non-EV (INR 393.3 crore) verticals.

The new growth areas we have been strategically investing in over the past two years have begun to yield tangible results. Our **tooling business** recorded healthy growth of **75%**. Simultaneously, our **aftermarket segment** continued its growth momentum, with the successful introduction of **150+ new products** across the distribution network—strengthening our brand presence and expanding our market share.

Looking ahead, we remain focused on scaling our value-added offerings, strengthening customer relationships, and accelerating growth across both domestic and export markets.

The Board of Directors has declared a final dividend of INR 1.5 to reward the shareholders which leads to a cumulative dividend of INR 2.5 for FY25."

PPAP Automotive Limited



About PPAP Automotive Limited

PPAP Automotive Limited ("Company") is a leading manufacturer of Automotive Sealing Systems, Interior and Exterior Automotive parts in India. The Company's state of the art manufacturing facilities are located in all the major Automotive Passenger Vehicle manufacturing hubs in North, West and South India. The registered office of the Company is located at New Delhi. The Company aims to become a Global company with an inspiring work culture for servicing customers and the society by exceeding the expectations of all its stakeholders.

Established in 1978 for the manufacture of custom-made extrusion products, the Company commenced the automotive parts business in 1985 with the start of production of Maruti (Maruti Suzuki) cars in the Indian market. Over the years, PPAP has been continuously adding more and more products for its ever-expanding customer base. Today, the Company manufactures over 500 different products for its customers and continuously targets to achieve zero ppm in Quality and Delivery performance for all its customers. The Company's customers include prestigious manufacturers like Maruti Suzuki, Honda Cars India, Suzuki Motors Gujarat, Toyota Kirloskar Motor, Renault Nissan India, Tata Motors, Ford India, Mahindra and Mahindra, MG Motors, Hyundai, SML Isuzu, Suzuki Motorcycles along with many Tier-1 makers of these customers. The Company is capable of designing the products along with the tools, dies and machine required to manufacture them. It's in house validation and tooling facility gives it an edge to become a one stop solution to meet all customer's expectations.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company:

Investor Relations Advisors:



CIN: L74899DL1995PLC073281

Ms. Pankhuri Agarwal investorservice@ppapco.com

www.ppapco.in



CIN: U74140MH2010PTC204285

Mr. Nitin Agarwal/ Mr. Karan Thakker

<u>Nitin.agarwal@sgapl.net</u> / <u>karan.thakker@sgapl.net</u>
+91 83038 79589 / +91 81699 62562

www.sgapl.net